

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

BRAZOS ELECTRIC POWER COOPERATIVE, INC.,

Debtor.

BRAZOS ELECTRIC POWER COOPERATIVE, INC.,  
Plaintiff,

v.

507 CAPITAL LLC, et al.,  
Defendants.<sup>1</sup>

Chapter 11

Case No. 21-30725 (DRJ)

Adv. Proc. No. 21-04407 (DRJ)

**WITNESS AND EXHIBIT LIST FOR MAY 11, 2022 HEARING  
OF DEFENDANTS 507 CAPITAL LLC, 507 SUMMIT LLC, CETUS  
CAPITAL VI, L.P., CROSSINGBRIDGE LOW DURATION HIGH YIELD  
FUND, DESTINATIONS GLOBAL FIXED INCOME OPPORTUNITIES FUND,  
DESTINATIONS LOW DURATION FIXED INCOME FUND, LEAFFILTER  
NORTH HOLDINGS, INC., OFM II, LP, OU 2 LLC, RIVERPARK SHORT  
TERM HIGH YIELD FUND, RIVERPARK STRATEGIC INCOME  
FUND AND TWO SEAS GLOBAL (MASTER) FUND LP  
[Relates to Dkt. Nos. 33 and 57]**

**WITNESSES:**

1. Any person listed on the witness list of Judge: Hon. David R. Jones, Courtroom 400  
any other party; and

Hearing Date: May 11, 2022

2. Any rebuttal and/or impeachment witness.

Hearing Time: 2:00 p.m. (Central)

Parties' Names: 507 Capital LLC, 507  
Summit LLC, Cetus Capital VI, L.P.,  
CrossingBridge Low Duration High Yield

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<sup>1</sup> The Defendants in this adversary proceeding are: 507 Capital LLC, 507 Summit LLC, Cetus Capital VI, L.P., Chase Lincoln First Commercial Corporation, Citigroup Financial Products Inc., CrossingBridge Low Duration High Yield Fund, Destinations Global Fixed Income Opportunities Fund, Destinations Low Duration Fixed Income Fund, Koch Energy Services LLC, Leaffilter North Holdings, Inc., NJR Energy Services Co., OFM II, LP, OU 2 LLC, RiverPark Short Term High Yield Fund, RiverPark Strategic Income Fund, Total Gas & Power North America, Inc. and Two Seas Global (Master) Fund LP.

Fund, Destinations Global Fixed Income Opportunities Fund, Destinations Low Duration Fixed Income Fund, Leaffilter North Holdings, Inc., OFM II, LP, OU 2 LLC, RiverPark Short Term High Yield Fund, RiverPark Strategic Income Fund and Two Seas Global (Master) Fund LP

Attorneys' Names: Robert M. Corn and Jeffrey Chubak

Attorneys' Phone: (713) 229-0055

Nature of Proceeding: Hearing on motion to dismiss adversary complaint

**EXHIBITS:**

Ex.	Description	Offered	Objection	Admitted / Not Admitted	Disposition
1	Debtor's Schedules of Assets and Liabilities [Dkt. No. 33-1]				
2	Declaration of Clifton Karnei [Dkt. No. 33-2]				
3	Proof of claim annexing NAESB Contract with Concord Energy LLC, messages and invoice [Dkt. No. 33-3]				
4	Proof of claim annexing NAESB Contract with Mercuria Energy America, Inc. and Invoice [Dkt. No. 33-4]				
5	PUCT Order signed February 15, 2021 [Dkt. No. 33-5]				
6	PUCT Order signed February 16, 2021 [Dkt. No. 33-6]				
7	Texas House Bill Analysis, H.B. 1520, dated May 21, 2021 [Dkt. No. 33-7]				
8	NGPL Pipeline Map [Dkt. No. 57-1]				

The defendants on whose behalf this witness and exhibit list is being submitted reserve the right to amend or supplement it at any time prior to the hearing. Said defendants also reserve the right to rely upon and use as evidence exhibits included on the exhibit lists of any other party and any pleading, hearing transcript or other document filed with the Court in the above-captioned case or proceeding.

Dated: May 4, 2022

Respectfully submitted,

/s/ Robert M. Corn

Robert M. Corn

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CrossingBridge Low Duration High Yield  
Fund, Destinations Global Fixed Income  
Opportunities Fund, Destinations Low  
Duration Fixed Income Fund, Leaffilter North  
Holdings, Inc., OFM II, LP, OU 2 LLC,  
RiverPark Short Term High Yield Fund,  
RiverPark Strategic Income Fund and Two  
Seas Global (Master) Fund LP

**CERTIFICATE OF SERVICE**

I hereby certify that on May 4, 2022, a true and correct copy of the foregoing document was served upon all counsel of record using the Court's electronic filing system.

/s/ Robert M. Corn  
Robert M. Corn